



February 6, 2014

Mitsubishi Chemical Holdings Corporation

Mitsubishi Chemical Holdings to Establish Life Science Institute, Inc.

Mitsubishi Chemical Holdings Corporation (MCHC; Head office: Chiyoda-ku, Tokyo; President: Yoshimitsu Kobayashi) today announced that on April 1, it will establish the Life Science Institute, Inc., which will aim to realize a *KAITEKI* society by developing and providing comprehensive healthcare solutions. The institute's efforts will strengthen the position of MCHC Group healthcare-related businesses and support their expansion. Details of the new institute are as follows:

1. Profile

Company name:	Life Science Institute, Inc.
Head office:	1-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo
President:	Kuniaki Kaga
Established [*] :	April 1, 2014
Paid-in capital:	3 billion yen
Net sales (consolidated):	Approximately 125 billion yen (based on financial results forecasts for fiscal 2013)
Number of employees (consolidated):	Approximately 5,100 (based on data as of March 31, 2013)

^{*}MHLC LLC, which was established on March 1, 2013, to manage a new healthcare-related business of the MCHC Group, will be renamed and reorganized as Life Science Institute, Inc., an incorporated public company (KK).

2. Healthcare-related businesses integrated into Life Science Institute

The healthcare-related MCHC Group companies below will come under the Life Science Institute management umbrella on April 1, 2014, which will be operated as a business unit that will propose various solutions ranging from sick care to healthcare.

The MCHC Healthcare Solutions Department is scheduled to be incorporated into the Life Science Institute at the same time.

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| 1) LSI Medience Corporation [*] | Clinical testing, new pharmaceutical development support, diagnostic reagents and instruments |
| 2) API Corporation | Active pharmaceutical ingredients and intermediates |
| 3) Qualicaps Co., Ltd. | Capsules for pharmaceuticals and health and nutrition, pharmaceutical equipment |
| 4) Healthy Life Compass Corporation | Self-health check business (<i>Jibun Karada Club</i>) |

^{*} The corporate name will change from Mitsubishi Chemical Medience Corporation as of April 1, 2014.

3. Life Science Institute business strategies

The company will strengthen and expand the four companies' existing healthcare-related businesses, and work to realize even greater synergy within the MCHC Group. At the same time, it will work aggressively to form alliances with outside companies and organizations to develop further and varied innovations in the healthcare field. These efforts will focus on creating and expanding profitable new businesses. Targeted business areas are detailed below:

1) Health and medical ICT

Offer health maintenance and improvement services by utilizing information including data from physical checkups and so on to contribute to the promotion of longevity and long-term health.

2) Advanced medication

Contribute to realization of advanced medication such as regenerative medicine, in-home and remote medicine, personalized medicine, and so on.

3) New pharmaceutical development supporting industry

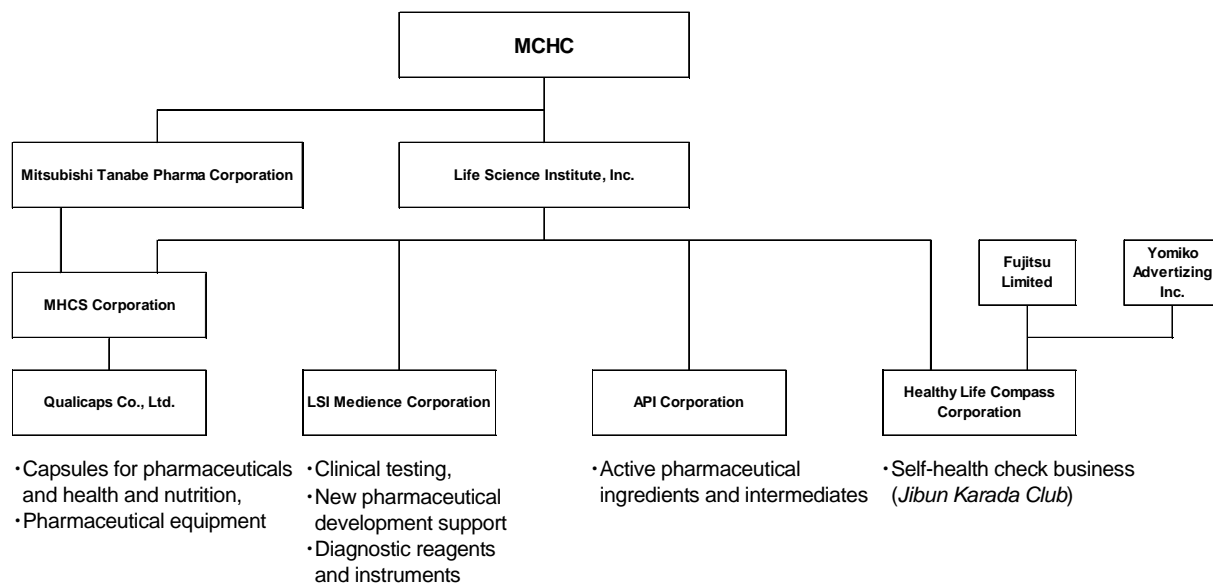
Offer various functions in new pharmaceutical research and development process and contribute to the advancement of new pharmaceutical development.

4. Origins of the Life Science Institute name

In June 1971, Mitsubishi Chemical Corporation (currently one of the core operating companies in the MCHC Group) established the Mitsubishi Kagaku Institute of Life Sciences (formerly Mitsubishi Kasei Institute of Life Sciences) as a fundamental research institute that focused on the future direction of the chemical industry. Until it was dissolved in March 2010, the institute was involved in some of the world's most advanced life sciences research. The institute was a pioneer in Japan's life sciences, and has produced more than 100 university professors.

The new institute will inherit the spirit of Mitsubishi Kagaku Institute of Life Sciences, propose healthcare solutions that are the basis for a *KAITEKI* society, and move forward in creating businesses in the healthcare sector. For these reasons, the new organization is named Life Science Institute, Inc.

5. Life Science Institute organization chart (proposed)



* As of April 1, the fine chemical business of API Corporation will be incorporated into Mitsubishi Chemical Corporation.

For further information, please contact:
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Reference: Profiles of four healthcare companies

*Financial results forecasts for fiscal 2013; **As of March 31, 2013; ***As of May 31, 2013

1. Mitsubishi Chemical Medience Corporation

(The corporate name will change to LSI Medience Corporation as of April 1, 2014.)

Head office:	2-8, Shibaura 4-chome, Minato-ku, Tokyo (Starting on April 1, the company will move to THE KAITEKI Building, 13-4, Uchikanda 1-chome, Chiyoda-ku, Tokyo)
President:	Shinichi Yoshihara
Established:	April 15, 1975
Paid-in capital:	3 billion yen
Net sales (consolidated)*:	Approximately 81 billion yen
Number of employees (consolidated)**:	Approximately 3,580
Businesses:	Clinical testing (biochemical, hematological, immunological, microbiological, genetic, pathological tests, etc.); preventive medicine-related services; medical care-related services; development/manufacture/sale and export/import of in vitro diagnostic instruments/reagents, etc.; new pharmaceutical development support services (support for pharmaceutical product searches, non-clinical tests, clinical tests); drug efficacy/toxicity assessments with human cells; biomarker measurements and analyses; safety assessment/environmental impact assessment services for pharmaceuticals/pesticides/chemicals/food additives/cosmetics, etc.; food safety support; doping tests [In 1985, the Doping Control Laboratory of Mitsubishi Chemical Medience Corporation (formerly Mitsubishi Kagaku Bio-Clinical Laboratories, Inc.) became the first Asian laboratory to receive official certification as a doping test facility, and is currently the only laboratory in Japan certified by the World Anti-doping Agency (WADA).]

2. API Corporation

Head office:	3-4, Nihombashi 2-chome, Chuo-ku, Tokyo
President:	Kiyoshi Kondo
Established:	April 1982
Paid-in capital:	4 billion yen
Net sales (consolidated)*:	Approximately 22 billion yen (only the healthcare business)
Number of employees (consolidated)**:	Approximately 500 (only the healthcare business)

Businesses: Contract manufacture of active pharmaceutical ingredients/intermediates using biotechnologies such as microbial culture/fermentation/bioconversion, organic synthesis techniques, or those fusions of such techniques; contract research and development from searching out synthesis routes for pharmaceuticals; industrialization feasibility research, pilot manufacture, and commercial production; development/manufacture/sale of intermediates for pharmaceuticals and generic drugs for pharmaceutical companies
[As of April 1, the fine chemical business of API Corporation will be incorporated into Mitsubishi Chemical Corporation.]

3. Qualicaps Co., Ltd.

Head office: 321-5, Ikezawa-cho, Yamatokoriyama-shi, Nara
President: Yoji Date
Established: April 1965
Paid-in capital: 2.88 billion yen
Net sales (consolidated)*: Approximately 22 billion yen
Number of employees (consolidated)**: Approximately 1,060
Businesses: Production and sale of hard gelatin capsules and HPMC (cellulose) capsules for pharmaceuticals and health and nutrition; production and sales of capsule filling equipment, capsule sealing equipment, capsule weight inspection equipment, capsule inspection equipment, UV laser imprinting equipment, and other equipment for pharmaceuticals

4. Healthy Life Compass Corporation

Head office: 1-1, Marunouchi 1-chome, Chiyoda-ku, Tokyo
President: Kenchi Saito
Established: April 2013
Paid-in capital: 0.2 billion yen
Number of employees (consolidated)***: 3
Businesses: Mainly providing self-health check services for individual customers at drug stores, and providing the same services to health-related businesses